To the Editor.—I enjoyed reading the case report about Takotsubo cardiomyopathy after general anesthesia by Gavish et al. in the September 2006 issue of Anesthesiology.1 It is noteworthy that another case report of postoperative Takotsubo-like left ventricular dysfunction that occurred in France was published in the same month in the September 2006 issue of Anestesia & Analgesia2 and was accompanied by an editorial that also emphasized the importance to anesthesiologists of this recently recognized form of transient reversible left ventricular dysfunction.3 It should be noted that there has been at least one previous case of postoperative transient apical ballooning syndrome in a white female reported by Ramakrishna et al.4 It is interesting to ponder why these case reports are appearing now. I suspect it relates to the old adage that “we only see what we look for.”

In Reply.—We thank Dr. Hessel for the important comments and his ability to quote another report, by Ramakrishna et al.,1 of perioperative stress-induced apical ballooning (Takotsubo cardiomyopathy). The authors presented a case of a 35-yr-old woman who underwent hepatectomy and developed apical ballooning syndrome in the postoperative period. The articles by Lentschener et al.2 and Gavish et al.3 emphasize the role of the anesthesiologist in early diagnosis and treatment of the perioperative apical ballooning syndrome. We agree with the old adage quoted by Dr. Hessel that “we only see what we look for” as an explanation for the fact that perioperative apical ballooning was reported only recently. Furthermore, as emphasized by the famous Irish dramatist, literary critic, and social spokesman George Bernard Shaw in 1906, ideas frequently recur in the history of medicine,4 with many of them being “reinvented” periodically. In fact, as we commented in our case report,5 a previous description of perioperative apical ballooning was published by Mizutani and Okada6 in the Japanese literature. Supposedly, along their professional career, anesthesia practitioners might miss cases of apical ballooning or misinterpret them as myocardial ischemia. Therefore, we consider that the main message of our case report is to enhance the readers’ awareness about the potential for occurrence of Takotsubo syndrome in the perioperative period.

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science research and the much milder results in recent clinical studies. As such, we would be interested in how the authors interpret the relevance of their findings to the clinical practice of anesthesia.

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References


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In Reply:—We thank Drs. Riess and Stowe for their interest in our study on β1-adrenergic signaling in anesthetic preconditioning and for their question of how we would interpret the relevance of the experimental findings to clinical practice. Although results from experimental investigations should be interpreted with caution as to their clinical relevance, we do believe that β-blockers indeed might hamper beneficial effects of anesthetic preconditioning. Experimental data from our laboratory in addition demonstrate that the clinically widely used β1-selective blocker metoprolol dose-dependently abrogates desflurane-induced preconditioning. A recent meta-analysis of clinical studies of cardioprotection by volatile anesthetics in coronary artery bypass graft surgery confirmed a sustained reduction of postoperative cardiac troponin I release in patients receiving volatile anesthetics. However, the results of this study do also suggest a possible interaction between β-blocker prophylaxis and anesthetic preconditioning. The use of β-blockers was disproportional. Patients receiving volatile anesthetics had a 28% lower incidence of β-blocker use compared with patients receiving intravenous anesthetics. This leads us to the conjecture that no beneficial effects of volatile anesthetics would have been found had β-blocker use been equally distributed. Therefore, we share the concern of Drs. Riess and Stowe insofar as in clinical practice, apart from constraints such as age, hyperglycemia, and diabetes, cardiovascular comedication might attenuate beneficial effects of volatile anesthetics.

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References


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Ganglion Impar Injection Techniques for Coccydynia (Coccyx Pain) and Pelvic Pain

To the Editor.—I read with great interest the article by Ho et al. titled “An Alternative Approach to Ganglion Impar Neurolysis under Computed Tomography Guidance for Recurrent Vulva Cancer.”

As the authors pointed out, there are a variety of approaches for injections of the ganglion impar (ganglion Walther), typically injected in the treatment of coccydynia and various pelvic pain syndromes. The authors described an “alternative” approach to the ganglion impar, initially for local anesthetic block and subsequently followed by neurolysis with 100% alcohol. The authors described using computed tomography guidance while bilaterally inserting 22-gauge, 5-inch spinal needles from both the right and left lateral sacral regions, eventually to meet at the midline just anterior to the sacrococcygeal junction (essentially where the ganglion impar is located).

Compared with a previously described approach of simply passing a smaller, shorter needle through the sacrococcygeal junction, the authors opined that their alternative approach avoided the risks of infection, bleeding, and needle breakage. I respectfully beg to differ.

Although I have personally performed the sacrococcygeal approach to ganglion impar injections for many years and have published on this topic, I have never heard of a documented case (neither in clinical practice nor reported within the medical literature) where this approach was associated with a substantial risk for any of those three complications, as long as fluoroscopic guidance was used. The sacrococcygeal approach often takes less than 5 or 10 min, and because it is the most direct approach to the ganglion impar, it usually only requires needle penetration of less than 1 inch (compared with 10 inches of total needle length according to the alternative technique described by the authors). Meanwhile, it intuitively seems likely that the authors’ alternative approach is associated with higher (not lower) risks of each of the three items that they paradoxically named as advantages. Specifically, because the risks of infection and bleeding increase with an increased number of procedures (incident dependent risk), using two (bilateral) needle injection sites instead of one would be expected to double the risk of these complications. The name

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In conclusion, I am of course happy to hear that this individual case worked out well for this particular patient. But I would caution other spinal proceduralists against attempting the alternative approach described by the authors, particularly because the sacrococcygeal approach is much less invasive, intuitively safer, and clinically effective in most cases.

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References


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Reference


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Oxycodone’s Mechanism of Action and Potency Differences after Spinal and Systemic Routes of Administration

To the Editor—We read with great interest the article by Lemberg et al. titled “Antinociception by Spinal and Systemic Oxycodone: Why Does the Route Make a Difference?” that was published in the October 2006 issue of ANESTHESIOLOGY. In the following paragraphs, we highlight significant limitations confounding their conclusions.

Although there has been a large increase in the prescribing of the opioid analgesic oxycodone for clinical pain management in the past decade, the differences in the pharmacology of oxycodone relative to the prototypic μ-opioid agonist morphine are less well known. For example, although an analgesic potency ratio for oxycodone to morphine of 1.5 was reported in patients after intravenous administration for postoperative pain management, the affinity of oxycodone for the μ-opioid receptor is much lower (approximately 40-fold) than that of morphine in radioligand binding studies performed with rat brain homogenate, as well as with membranes prepared from cultured CHO cells expressing the human μ-opioid receptor (hMOR1). In addition, the potency of oxycodone compared with morphine is considerably lower after spinal administration in rats (approximately 14-fold) and humans (approximately 8-fold). We have also shown that after intracerebroventricular administration in rats, the potency of oxycodone is approximately 44% that of morphine and that intracerebroventricular oxycodone antinociception is blocked by the κ-selective opioid antagonist nor-binaltorphimine (nor-BNI).

The recent article by Lemberg et al. reported that in addition to producing only weak naloxone-reversible antinociception after intrathecal administration to Sprague-Dawley rats, G-protein activation induced by oxycodone in the dorsal horn of the spinal cord was lower compared with that of morphine and oxycodone’s O-demethylated metabolite, oxymorphone. In addition, the authors present data purporting to show that oxycodone’s antinociceptive effects after subcutaneous administration were blocked by naloxone, but not by nor-BNI. They conclude that the reduced potency of oxycodone after intrathecal administration in rats is related to its low efficacy and potency for G protein-mediated μ-opioid receptor activation, and that an active metabolite such as oxymorphone that is not formed in the central nervous system may account for the differences in oxycodone’s antinociceptive effects after subcutaneous and intrathecal administration.

The University of Queensland has licensed intellectual property of QRx Pharma Pty Ltd., of which Dr. Smith is an inventor. Under university policy, Dr. Smith will receive a portion of the income received by the University of Queensland from QRx in the event of successful commercialization. Also, Dr. Smith’s laboratory has undertaken contract research and she has acted as an occasional consultant for QRx Pharma.
However, there are a number of problems with the authors' interpretation of their data, and their results do not justify the conclusions drawn. In previous human studies, circulating oxymorphone concentrations remained very low (< 1.2 ng/ml) after systemic and oral modes of administration. Recent studies of oxycodone's pharmacokinetics and metabolism also suggest that oxycodone is not a substrate for CYP2D6. Similarly, we have shown that circulating oxymorphone levels remain very low (< 2.1 ng/ml) in rats after subcutaneous administration of oxycodone. In addition, studies in human CYP2D6-extensive metabolizers showed that oxycodone's pharmacodynamic effects were not significantly altered after blockade of CYP2D6-mediated O-demethylation of oxycodone to oxymorphone by quinidine, further discounting the possible contribution of metabolically derived oxymorphone to the analgesic effects of systemically administered oxycodone.

Moreover, there are serious methodologic problems with the study involving nor-BNI in the article by Lemberg et al. that confound their data interpretation. In previously published dose–response studies, suppression of the antinociceptive effects of the μ-selective opioid agonist, U69,593, by nor-BNI was shown to be maximal after intracerebroventricular administration in rodents, when nor-BNI was administered 2 h before U69,593. Likewise, in other studies, subcutaneous nor-BNI at 5 and 20 mg/kg blocked the antinociceptive effects of the μ-selective opioid agonist U-50,488H in rodents only when nor-BNI was administered at least 2 h before U-50,488H. Furthermore, in the same study, Endoh et al. showed that at 30 min after subcutaneous administration, nor-BNI behaves as a μ-antagonist rather than a k-antagonist. Because nor-BNI was administered 30 min before oxycodone in the study by Lemberg et al. and a positive control such as U69,593 or U-50,488H was not included in their study design, the authors' conclusion that nor-BNI did not block the antinociceptive effects of oxycodone is not justified. Moreover, the assertion by Lemberg et al. that oxycodone's antinociceptive effects are mediated by μ- rather than k-opioid receptors is not correct.

Although the reason for oxycodone's low potency after spinal routes of administration remains unclear, it is highly unlikely that oxymorphone or some other active metabolite can account for this, as the authors speculate. Rather, it is our view that the findings by Lemberg et al. further demonstrate that the antinociceptive effects of oxycodone and morphine are mediated by distinctly different mechanisms and that oxycodone is not a μ-opioid agonist. The previous in vitro studies clearly demonstrate that oxycodone is a μ-opioid receptor agonist. In these studies, the affinity of oxycodone for the k-opioid receptor is remarkably lower than for the μ-opioid receptor. To the best of our knowledge, not a single in vitro study (binding- or G-protein activation) showing k-opioid receptor agonism of oxycodone has been published.

In Reply.—Thank you for the opportunity to comment on the letter by Smith et al. and to clarify some recurring misconceptions regarding the pharmacology of oxycodone.

Oxycodone is a potent opioid, comparable to morphine, when given systemically. However, as Smith et al. also write, oxycodone has a significantly lower affinity for the μ-opioid receptor compared with morphine. This has been shown in several studies. Indeed, the results of our own recent study further support the findings that oxycodone has a significantly lower potency compared with morphine when administered directly to the central nervous system in rats. Oxycodone is a potent opioid, comparable to morphine, when given systemically. However, as Smith et al. also write, oxycodone has a significantly lower affinity for the μ-opioid receptor compared with morphine. This has been shown in several studies. Indeed, the results of our own recent study further support the findings that oxycodone has a significantly lower potency compared with morphine when administered directly to the central nervous system in rats.

Smith et al. challenge our study and those by many others by arguing that the antinociceptive effect of oxycodone is mediated through the k-opioid receptor. The previous in vitro studies clearly demonstrate that oxycodone is a μ-opioid receptor agonist. In these studies, the affinity of oxycodone for the k-opioid receptor is remarkably lower than for the μ-opioid receptor. To the best of our knowledge, not a single in vitro study (binding- or G-protein activation) showing k-opioid receptor agonism of oxycodone has been published.

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doses of oxycodone did not induce behavior (salivation or diuresis) indicative of κ-opioid like activity. Therefore, high-quality classic pharmacology experiments clearly show that oxycodone is a μ-opioid receptor agonist, not a κ-opioid receptor agonist.

Smith et al. agree that oxymorphone is a potent μ-opioid receptor agonist. In our recent study, nor-binaltorphimine (administered 30 min before study drugs) was not able to antagonize the antinociceptive effect of oxymorphone or oxycodone. Should nor-binaltorphimine behave as a μ-opioid receptor antagonist when given 30 min before the study drugs, as suggested by Smith et al., the antinociceptive effect of oxymorphone should have been significantly attenuated. The antinociceptive effect of oxymorphone, like that of oxycodone, was prevented only by naloxone, not by nor-binaltorphimine.

In our recent study, oxycodone showed weaker activation of the spinal μ-opioid receptors compared with morphine. The mechanisms behind this difference are interesting and will be studied further. In the brain, oxycodone activated the μ-opioid receptors, albeit to a lesser extent than morphine. The reason why oxycodone produces more potent antinociception compared with morphine after systemic administration remains to be clarified. Smith et al. argue that we are suggesting that the analgesic effects of systemic oxycodone are due to oxymorphine. This is not what we concluded. We suggested that the metabolites may have a role in oxycodone-induced analgesia. We agree that the circulating concentrations of oxymorphone after systemic administration of oxycodone are low, as we and others have shown. Because systemic oxycodone causes potent μ-opioid receptor agonist effects while being a weak μ-opioid receptor agonist with insignificant binding to other opioid receptors, pharmacokinetic explanations must be considered. One possibility is that the access of either oxycodone itself and/or some of its active metabolites to the central nervous system are more effective compared with that of morphine. There are a number of oxycodone metabolites produced in oxidative and reductive reactions that have not been studied in vitro. Oxymorphone, on the other hand, is an interesting spinal analgesic, and it has recently been launched as an oral analgesic, too.

Oxycodone binds to the μ-opioid receptor and activates the μ-opioid receptor, whereas it does not bind to the κ-opioid receptor and does not activate the κ-opioid receptor. Importantly, in human beings, oxycodone behaves as a μ-opioid receptor agonist producing analgesia, euphoria, dependence, and other typical μ-opioid effects. Oxycodone does not cause psychotomimetic effects, dysphoria, diuresis, or other effects typical for a κ-opioid agonist. Several aspects of oxycodone pharmacology still need to be studied. However, it is obvious that oxycodone is a μ-opioid receptor agonist, not a κ-opioid receptor agonist.

To the Editor.—I read with interest the excellent article by Choi et al.1 about the preventive role of mechanical ventilation, with lower tidal volumes plus positive end-expiratory pressure (PEEP), on alveolar coagulation. They demonstrated that mechanical ventilation with lower tidal volumes and PEEP (10 cm H2O) decreases the procoagulant activity in the lungs of even otherwise healthy surgical patients. The observed procoagulant activity change was explained by mechanical ventilation with high tidal volume and no PEEP. In previous studies, the same researchers and others showed that there were similar pulmonary hemostasis disturbances in patients with adult respiratory distress syndrome and pneumonia. Although much is unknown about the topic, the authors gave a detailed discussion as to whether this procoagulant activity is a possible sign of repair or a further trigger of proinflammatory processes in the lung.

If we exclude this important work by Choi et al., the recent literature provides conflicting evidence on the role of high-tidal volume with no PEEP in causing ventilator-associated lung injury in healthy human lungs.2–4 Possibly because of the short amount of time that mechanical ventilation is provided during general anesthesia, it was hard to see any clinical effects of potential lung stretch in relatively healthy human lungs.


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References


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Lower Tidal Volumes and Positive End-expiratory Pressure Prevents Alveolar Coagulation in Patients without Lung Injury
healthy human lungs. Another explanation would be that high-tidal-volume ventilation alone is not a sufficient trigger to cause lung injury in healthy human lungs. Two recent articles from Wrigge et al.\(^5\) support the latter explanation. Accepting this, one can hypothesize that mechanical ventilation with high tidal volumes without PEEP does not initiate any tissue injury that can be monitored by proinflammatory cytokine response.

However, when we take the article by Choi et al. into account and further consider the bidirectional relation between coagulation and inflammation in pathogenesis of vascular disease as well summarized previously by Levi et al.,\(^6\) we realize that there are different questions to be asked and various hypotheses to be made to fully understand the mechanism of ventilator-associated lung injury in previously healthy subjects. For example, what might be the absolute first trigger to initiate stretch injury in the lungs? As in the vascular pathophysiology, is it the direct stretch of mononuclear cells (in this case alveolar macrophages) that triggers the proinflammatory or procoagulant pathways? Is it a set of proinflammatory cytokines originating from the alveolar macrophages (or even epithelial cells) triggering the procoagulant process in the lungs? Can such processes be triggered by lung cellular stretch through the activation of integrin-mitogen-activated protein kinase-interleukin-8 pathway, which would lead to further chemokine responses?\(^7,8\) Or do any of the toll-like receptors play a triggering role in initiating transcriptional processes through nuclear factor \(\kappa B\) to deliver proinflammatory pathways including tumor necrosis factor \(\alpha\) or interleukin \(1\beta\)? Can it be that high-tidal-volume, no-PEEP ventilation cancels the alveolar integrity and stability of alveolar macrophages maintained by transforming growth factor \(\beta\)?

The sequence of triggers would bring the mechanisms behind the ventilator-associated lung injury and associated lung injury. Therefore, it is extremely important to understand the sequence of triggers and potential pathways. At this point, if Choi et al. performed any other tests in the bronchoalveolar lavage samples, such as proinflammatory cytokines, chemokines, or any transcriptional pathway agents, simultaneously with their procoagulant tests, it would be valuable to share such data for further development of new hypotheses to test the bidirectional relation between coagulation and inflammation.

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The author thanks Nancy Alsip, Ph.D. (University of Louisville, Louisville, Kentucky), for editorial assistance.

**References**


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An Unusual Cause of Leak in a Silicone Endotracheal Tube Secured by the SecureEasy™ Endotracheal Tube Holder in the Trauma Intensive Care Unit

To the Editor—The LMA-Fastrach™ (LMA North America, San Diego, CA) has been used in patients with a difficult airway, including those with an unstable cervical spine.\(^1,2\) We report a case of a successful intubation via the LMA-Fastrach™ in a patient with severe ankylosing spondylitis and an unstable C5-C6 fracture dislocation with subsequent leak around the silicone, dedicated endotracheal tube (ETT), resulting in desaturation.

The 40-year-old male patient was awake, alert, and spontaneously breathing at the time of admission. During the course of his evaluation, his breathing became progressively laborious, and tracheal intubation was requested by the trauma team. After multiple failed attempts at awake nasal and oral fiberoptic intubation and awake direct laryngoscopy, tracheal intubation was performed blindly via a size 4 LMA-Fastrach™ after intravenous administration of 17 mg etomidate by the

Support was provided solely from institutional and/or departmental sources.

The above letter was sent to The Laryngeal Mask Company for reply. The manufacturer did not feel that a response was required. After numerous failed attempts to acquire a reply to this letter from Smiths Medical, it is being published without a response. —Michael M. Todd, M.D., Handling Editor

Anesthesiology, V 106, No 5, May 2007

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To the Editor—Percutaneous coronary intervention (PCI), angioplasty with stenting, is commonly used for treatment of symptomatic coronary artery disease. The introduction of stents has reduced the incidence of restenosis, one of the major drawbacks of coronary angioplasty, and has proved to be an alternative treatment for bypass surgery. This strategy may be attractive compared with bypass surgery in patients scheduled to undergo general surgery, because the delay of the index surgical procedure is prevented. However, initially, stent placement causes complete denudation of the arterial endothelial surface, and stent struts may damage the media or penetrate into the lipid core, inducing inflammatory and coagulation activity. These factors temporarily increase the risk of in-stent thrombosis until a neointima has been formed. Fortunately, the introduction of dual antiplatelet therapy (aspirin and clopidogrel) has overcome this complication and reduced the rate of in-stent thrombosis to less than 1%.

Dr. Schouten is supported by an unrestricted research grant from the Netherlands Organization of Health Research and Development, The Hague, The Netherlands, and an unrestricted research grant from Lijf & Leven Foundation, Rotterdam, The Netherlands.

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Coronary Artery Stent Placement Immediately before Noncardiac Surgery: A Potential Risk?

However, recent stent placement might be potentially harmful for patients undergoing noncardiac surgery. Surgery increases the thrombosis risk due to a perioperative stress response including sympathetic activation promoting shear stress on arterial plaques, enhanced vascular reactivity conducive to vasospasm, reduced fibrinolytic activity, platelet activation, and hypercoagulability. In addition, while the surgical patient is in a hypercoagulable state, dual antiplatelet therapy is often interrupted because of the fear for excessive bleeding complications during surgery.

This double-edged sword of coronary stenting and prevention of cardiac complications on one hand and an excess of bleeding risk on the other remains a controversial issue in perioperative management. Therefore, we have reviewed the currently available evidence on stent-related complications in the perioperative period in which timing of surgery and antiplatelet strategy seems to play a pivotal role.

A systematic electronic search of published reports on Medline was undertaken to identify studies published between January 1995 and October 2006 in English language that reported on perioperative cardiac outcome after noncardiac surgery in patients with a history of PCI with stenting. To identify eligible studies, the follow-
ing Medical Subject Heading terms, or a combination of these, were used: stent, myocardial revascularization, surgery, postoperative complications, mortality, myocardial infarction, and perioperative care. Furthermore, we examined the reference lists of identified articles and published recommendations for perioperative cardiac risk management. Eventually, a total of 10 relevant studies were identified. Pertinent data from the selected studies were extracted independently by two investigators.

The 10 studies encompass a total of 980 patients who underwent noncardiac surgery after coronary stent placement. The median time from PCI to noncardiac surgery ranged from 13 to 284 days. The majority of reports included bare metal stent use, and only 2 recent studies reported the outcome of drug-eluting stents. Perioperative myocardial infarction and death were common complications, with myocardial infarction rates ranging from 2% to 28% and death ranging from 3% to 20% (fig. 1). Studies with a short median interval between PCI and noncardiac surgery reported higher cardiac complication rates as compared with reports with a longer median time interval. Importantly, when studies with a longer median interval between PCI and noncardiac surgery were evaluated in more detail, patients with early surgery experienced more cardiac events than those with late surgery (table 1). Discontinuation of antiplatelet therapy is an important factor in this respect. Unfortunately, not all studies provided data on the number of patients that stopped antiplatelet therapy before surgery. However, if data were available, there was a clear trend toward a higher incidence of perioperative events after stopping antiplatelet therapy. In the report of Kaluza et al., 6 of 8 patients who died in the perioperative period were without antiplatelet therapy. The same trend was found by Sharma et al.; 86% of patients who discontinued antiplatelet therapy died perioperatively versus only 5% in the group of patients who continued antiplatelet therapy. Recently, we confirmed this finding in a study of 192 patients. In particular, in patients with early noncardiac surgery, there was a marked difference in major adverse cardiac events (30% vs. 0%, respectively, for patients who stopped and continued antiplatelet therapy).

The minimal period in which antiplatelet therapy should be prescribed before noncardiac surgery is ill-defined. A period of 4 weeks seems to be too short, as shown by the study of Brichon et al. In a group of 20 patients, 2 experienced perioperative in-stent thrombosis, suggesting that a prolonged period of antiplatelet therapy may be required. A period of 6 weeks is supported by the results of the studies of Wilson et al. and Reddy et al. In a group of 79 patients undergoing noncardiac surgery after an interval of 6 weeks, no major cardiac events occurred. These results were questioned by the study of Vicenzi et al. In 56 patients who underwent noncardiac surgery more than 90 days after PCI, the cardiac event rate was as high as 34% within 3 months after surgery. However, it should be taken into account that in a number of patients, antiplatelet therapy was stopped 3 days before noncardiac surgery, which may be related to adverse outcome. Ferrari et al. showed that stopping antiplatelet therapy, even after a long period since stenting (mean time between stenting and withdrawal 15.5 ± 6.5 months), was a significant risk factor for adverse cardiac events.

In conclusion, the current available literature suggests that noncardiac surgery after PCI with stenting should be delayed at least 6 weeks, and dual antiplatelet therapy is associated with improved outcome.

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Table 1. Incidence of Perioperative Events in Noncardiac Surgery after Coronary Stent Placement

<table>
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<th>MI, %</th>
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<td>25</td>
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<td>44†</td>
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<tr>
<td></td>
<td>&gt; 90 days</td>
<td>56</td>
<td>34†</td>
<td></td>
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</table>

The study of Ward et al. is not included in this table because they did not report the incidence of adverse events separately for percutaneous coronary intervention–plus–stent procedures.

* Early surgery was defined as within 1 month after bare metal stenting, within 3 months after sirolimus drug-eluting stenting, and within 6 months after paclitaxel drug-eluting stenting. † Not only perioperative events but also events less than 3 months within surgery are included. Events were defined as cardiac death, myocardial infarction, repeated percutaneous coronary interventions, congestive heart failure, unstable angina, significant arrhythmias, and myocardial cell injury.
CORRESPONDENCE

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A New Twist in Approaching Difficult Tracheal Intubation. Description of an Economic, Easy, and Effective Way: The $\Sigma$ Way

To the Editor—After direct laryngoscopy, tracheal intubation has been reported to be awkward in 2.5% and difficult in 1.8% of cases. Change of blade type or length, the backward upward rightward pressure (BURP) maneuver, and optimal external laryngeal manipulation have shown to significantly improve the degree of visualization of the larynx. However, there are some cases in which intubation remains difficult. In these cases, a semirigid stylet can be used to alter the curvature of the tube to facilitate intubation. Anesthesiologists usually employ the so-called hockey stick configuration to direct the tube toward the airway when the larynx is not readily visible (e.g., Cormack and Lehane grade 3 or 4). However, although withdrawal of the stylet causes the tip of the endotracheal tube to move anteriorly, thus facilitating intubation, there are still some cases in which intubation is impossible. This could be due not only to a particularly reduced interincisor distance or a particularly marked prognathism or retragnathism, but also to the impossibility to flex the cervical spine or extend the atlanto-occipital joint completely up to the sniffing position. In many of the aforesaid situations, alignment of the mouth, larynx and pharynx axes could be almost impossible. In such cases, even if partial insertion of the tube is achieved by means of hockey stick configuration of the tube, its rectilinear part may hit the superior dental arch, thus preventing the anesthesiologist from directing and finally advancing its distal tip through the vocal cords.

In all of these cases, and generally in every situation where intubation is difficult, we have found a new way of shaping the tube with the stylet (fig. 1) that is particularly easy and effective. The tube is shaped in a way that resembles the Greek letter $\Sigma$, with two curves, the distal one being more pronounced. The difference with the traditional hockey stick configuration is evident: With this new method, the endotracheal tube is shaped according to three main axes (a, b, and c), whereas in the traditional way, there are only two axes. In addition, with this new configuration, the tube can safely be shaped in such a way that its distal part (axis c) can be even longer compared with the traditional way, because it is almost impossible for its proximal part to hit the superior dental arch (see next paragraph).

Correct placement of the endotracheal tube is possible after only four simple phases. Under direct laryngoscopy, the tube is initially inserted into the patient’s oral cavity with axis a parallel to his body surface (phase I). At the end of this phase, the distal part of the tube follows the tongue profile, and axis c coincides with the mouth axis. The tube is then rotated backward (in the sagittal plane) by 45°–60° (phase II). The tube now fits perfectly to the profile of tongue and laryngopharynx: In fact, axis c is now aligned with the pharynx axis, whereas axis b coincides with the mouth axis. Finally, there should be a combined movement of further backward rotation (10°–15°) and an advance of the endotracheal tube (phase III). This last phase is allowed by the proximal curve of the tube, which prevents it from hitting the superior dental arch. Moreover, the combined movement of rotation-advance not only aligns axis c with the larynx axis, but also permits the distal tip of the tube to pass through the vocal cords.

At this time, the tube is almost in the right position. It is sufficient to hold it firmly in place while an assistant (or the anesthesiologist) removes the stylet (phase IV). A minimum, further advance of the tube may be necessary. One possible question the reader might ask is whether it is easy or difficult to remove the stylet. In our experience, if medical gel or spray lubricant is used, the force that must be applied may be necessary. The smaller tip of the tube to pass through the vocal cords.

This technique has many peculiarities and advantages over other commonly used extraglottic and supraglottic devices: Not only does it allow anesthesiologists to intubate blindly when there is a poor laryngeal view (e.g., Cormack and Lehane grade 3 or 4), but also secures the airway, but it is also adjustable to different patients, because the anesthesiologist can decide to shape and angle the tube as preferred, according to his or her needs. In addition, this technique allows us to intubate patients who otherwise could not be intubated with the traditional hockey stick configuration, and, in our experience, systematic use of this simple method could result in minimal use of more complex and more expensive devices.

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We started using this technique more than 20 yr ago, when many of the modern devices for the management of difficult airways had not been invented. It is therefore an old technique, but it may still be the first choice when a fiberoptic bronchoscope or any other airway management device is not immediately available, and a life-saving option when a particular contingent situation (e.g., in the emergency room) does not allow the anesthesiologist to take time to deal with more complex instrumentation and techniques.

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